Appendix C – Diocesan Investment Funding Proposal Template

*This document should be up to 10 pages long, with the relevant supporting documentation that the diocese will have produced for their own purposes, proportionate in size to the funding requested, on strategy, programme design and implementation plans, attached as appendices. The budget template should be completed and attached in Excel*.

**Name of Organisation and programme lead:**

**Previous national funding support:**

**Overall cost of proposal:** *this section onwards to be completed by programme lead*

**Amount requested:** *including the diocesan contribution*

**1. Overview of Proposal**

*Please summarise*

1. *each key element of your proposal (maximum of 500 words in total);*
2. *what the DIP funding will pay for to deliver each of these elements;*
3. *what are the target outcomes and the timeframe over which they will be achieved.*

**2. Strategic Alignment and Impact**

*Please summarise*

1. *how the programme of work fits into your diocese’s strategy;*
2. *how the investment reflects the Church of England’s Vision & Strategy;*
3. *the strategic impact which the proposal will have on your diocese and on the wider Church in line with the funding criteria.*

**3. Design of Mission plan, and summarise the supporting People and Financial Sustainability plans which will support the ongoing delivery of the mission plan**

*Please summarise*

1. *what is the problem that is being addressed?*
2. *what success this proposal will achieve if these problems are overcome?*
3. *what actions are planned in the proposal to address the problem and achieve success? Supporting documents detailing plans are expected as appendices.*

**4. Assumptions and Risks**

*Clarify what assumptions have been made and what risks have been identified. Include how these will be mitigated in the above design.*

**5. Outcomes (target) of funding and how to monitor them**

|  |  |  |  |
| --- | --- | --- | --- |
| **Outcomes and activities/milestones** | **InitialValue**  | **Measurement indicators** | **Verification (collection method + data source)** |
| **Outcome #1 (and key activities):**  | Jan-23 | Jan-24 | Jan-25 | Jan-26 |   |
| Indicator 1-A\*: e.g., Number of new young people  |   |   |   |   |   |
| Indicator 1-B\*: |   |   |   |   |   |
| Key project activities/milestones |   |   |   |   |   |
| e.g., Three youth workers recruited |   |   |   |   |   |
|   |   |   |   |   |   |
|   |   |   |   |   |   |
| **Outcome #2 (and key activities)**:  | Jan-23 | Jan-24 | Jan-25 | Jan-26 |   |
| Indicator 2-A\*: e.g., Clergy report increased confidence in growing discipleship within their worshipping community. |   |   |   |   |   |
| Indicator 2-B\*:  |   |   |   |   |   |
| Key project activities/milestones |   |   |   |   |   |
| e.g., 50% of church congregations undertaken discipleship training and discernment |   |   |   |   |   |
|   |   |   |   |   |   |
|   |   |   |   |   |   |
| **Outcome #3 (and key activities)**:  | Jan-23 | Jan-24 | Jan-25 | Jan-26 |   |
| Indicator 3-A\*:  |   |   |   |   |   |
| Indicator 3-B\*: |   |   |   |   |   |
| Key project activities/milestones |   |   |   |   |   |
|   |   |   |   |   |   |
|   |   |   |   |   |   |
| **Outcome #4**: **Lowest Income Community Funding (complete if received)** | Jan-23 | Jan-24 | Jan-25 | Jan-26 |   |
| Indicator 5-A\*: e.g., Proportion of LInC funding going to 25% most deprived areas |   |   |   |   |   |

**6. Discernment and learning**

*Please summarise what discernment and learning informed the missional design and the design of people and financial sustainability plan (if applicable).*

**7. Delivery Confidence**

*Please summarise*

1. *key plans for diocese’s senior leadership to ensure its own and other capacity to deliver the programme of work successfully (noting track-record and where additional capacity is required);*
2. *how the work will be sustained beyond the funding period*
3. *key potential issues and opportunities to be managed, based on stakeholder analysis.*

 **8. Future learning**

|  |  |
| --- | --- |
| Identify what you hope to learn through this funding, identifying key questions to reflect on in check-in calls, annual reviews, and reports: | **1** |
| **2** |

 **9. Changes to meet conditions of the award set by the Board (where applicable)**

*Please summarise any changes made from the original proposal, to meet conditions set by the board, in order to release funding.*