**CHARM Retirement Housing - Initial information**

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| --- | --- | --- | --- | --- | --- | --- |
| **Lead applicant - personal details** | | | | | | |
| **Surname** |  | | **Christian name** |  | | |
| **Title** |  | | **Date of birth** |  | | |
| **Proposed retirement date** |  | | **No of years’ Stipendiary service with the Church of England** |  | | |
| **National Insurance number** |  | |
| **Current Diocese** |  | | **Current address** |  | | |
| **Is this a house for duty?** | Yes | No | |
| **How can we contact you?** | **Telephone**  Yes/No | | **Email**  Yes/No | **Mobile**  Yes/No | | |
| **Please provide your contact details:** |  | |  |  | | |
| **Second applicant - personal details** | | | | | | |
| **Surname** |  | | **Christian name** |  | | |
| **Title** |  | | **Date of birth** |  | | |
| **National Insurance number** |  | |  |  | | |
| **Other information** | | | | | | |
| **Do you have any dependents living with you as part of your household?**  **e.g any children under age of 18 over whom you have parental control or guardianship** | **Yes** | **No** | **Do you have any non-dependents living with you as part of your household?**  **e.g. a family member who current lives with you and for whom you are a carer** | **Yes** | | **No** |
| **Please give details** |  | | | | | |

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| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **Where would prefer to live?** |  | | | | **Preferred type of property** | |  | |
| **Estimated joint income on retirement for the household.**  *Please include details of any occupational pension/state retirement pension/ source of income* |  | | | | **Estimated joint savings on retirement for the household**  *please include details of any ISAs, savings plans, premium bonds and or investments* | |  | |
| **Do you or your spouse/civil partner currently own or have an interest in a property?** | **Yes** | | | **No** | **If yes, please give details and estimated market value** | |  | |
| **Do you, your spouse or a member of your household have a medical condition or mobility issues we need to be aware of?** | | | | | | | **Yes** | **No** |
| **If yes, please state who is affected and how** |  | | | | | | | |
| **Do you or anyone included in your application have ANY criminal convictions, which are NOT “spent” (for the purpose of the Rehabilitation of Offenders Act 1974)?** If you are unsure you can check on www.disclosurecalculator.org.uk | | | | | | | **Yes** | **No** |
| **If yes, please give further details** |  | | | | | | | |
| **Is there any other information you would like us to take in to consideration?** | | | | | | | **Yes** | **No** |
| **If yes, please provide details** | | |  | | | | | |
| **Declaration:**  *I/we authorise disclosure of any information to the Church of England Pensions Board which may be relevant for the purpose of verifying or assisting my/our application.*  *I/we understand and consent to the Church of England Pensions Board sharing information under an information sharing protocol with the Diocesan Safeguarding Officer for the area in which my/our new home is located, if applicable* | | | | | | | | |
| **Please sign** | | **Signature** | | | | **Date** | | |
| **Lead applicant** | |  | | | |  | | |
| **Second applicant** | |  | | | |  | | |