**CHARM Retirement Housing - Initial information**

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|  **Lead applicant - personal details** |
| **Surname** |  | **Christian name** |  |
| **Title** |  | **Date of birth** |  |
| **Proposed retirement date** |  | **No of years’ Stipendiary service with the Church of England**  |  |
| **National Insurance number** |  |
| **Current Diocese** |  | **Current address** |  |
| **Is this a house for duty?** | Yes | No |
| **How can we contact you?** | **Telephone**Yes/No | **Email**Yes/No | **Mobile** Yes/No |
| **Please provide your contact details:** |  |  |  |
| **Second applicant - personal details** |
| **Surname** |  | **Christian name** |  |
| **Title** |  | **Date of birth** |  |
| **National Insurance number** |  |  |  |
| **Other information** |
| **Do you have any dependents living with you as part of your household?****e.g any children under age of 18 over whom you have parental control or guardianship**  | **Yes** | **No** | **Do you have any non-dependents living with you as part of your household?****e.g. a family member who current lives with you and for whom you are a carer**  | **Yes** | **No** |
| **Please give details** |  |

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| **Where would prefer to live?** |  | **Preferred type of property** |  |
| **Estimated joint income on retirement for the household.***Please include details of any occupational pension/state retirement pension/ source of income*  |  | **Estimated joint savings on retirement for the household** *please include details of any ISAs, savings plans, premium bonds and or investments* |  |
| **Do you or your spouse/civil partner currently own or have an interest in a property?**  | **Yes** | **No** | **If yes, please give details and estimated market value** |  |
| **Do you, your spouse or a member of your household have a medical condition or mobility issues we need to be aware of?** | **Yes** | **No** |
| **If yes, please state who is affected and how** |  |
| **Do you or anyone included in your application have ANY criminal convictions, which are NOT “spent” (for the purpose of the Rehabilitation of Offenders Act 1974)?** If you are unsure you can check on www.disclosurecalculator.org.uk | **Yes** | **No** |
| **If yes, please give further details** |   |
| **Is there any other information you would like us to take in to consideration?** | **Yes** | **No** |
| **If yes, please provide details** |  |
| **Declaration:***I/we authorise disclosure of any information to the Church of England Pensions Board which may be relevant for the purpose of verifying or assisting my/our application.**I/we understand and consent to the Church of England Pensions Board sharing information under an information sharing protocol with the Diocesan Safeguarding Officer for the area in which my/our new home is located, if applicable* |
| **Please sign** | **Signature** | **Date** |
| **Lead applicant** |  |  |
| **Second applicant** |  |  |