**CHARM Retirement Housing - Initial information**

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| **Lead Applicant Details**  |
| **Title** |  | **First name** |  |
| **Surname** |  | **Date of birth****(dd/mm/yyyyy)** |  |
| **Proposed retirement date (dd/mm/yyyy)** |  | **National Insurance Number** |  |
| **No of years’ Stipendiary service with the Church of England** |  |
| **Current Diocese** |  |
| **Current Address** |  |
| **Is this a House for Duty?** | Yes | No |
| **Preferred Contact Preferences** |
| **Telephone landline number** |  |
| **Mobile phone number** |  |
| **Email address** |  |
| **Second Applicant Details** |
| **Title** |  | **First name** |  |
| **Surname** |  | **Date of birth****(dd/mm/yyyy)** |  |
| **National Insurance number** |  | **Mobile phone number** |  |
| **Email address** |  |
| **Other information** |
| **Will you have any dependents living with you as part of your household?** e.g. any children under the age of 18 over whom you have parental control or guardianship at the time of your retirement. | **Yes** | **No** |
| **Will you have any non-dependants living with you as part of your household?** e.g. a family member that currently lives with you and for whom you are a carer at the time of your retirement.  | **Yes** | **No** |
| **Please give details** |  |
| **Estimated joint income on retirement for the household.***Please include details of any occupational pension/state retirement pension/ source of income*  |  |
| **Estimated joint savings on retirement for the household.***Please include details of any ISAs, savings plans, premium bonds and or investments* |  |
| **Do you or your spouse/civil partner currently own or have an interest in a property in the UK or overseas** | **Yes** | **If yes, please give details and estimated market value** |  |
| **No** |
| **Do you, your spouse or a member of your household have a medical condition or mobility issues we need to be aware of?** | **Yes** | **No** |
| **If yes, please state who is affected and how** |  |
| **Do you or anyone included in your application have ANY criminal convictions, which are NOT “spent” (for the purpose of the Rehabilitation of Offenders Act 1974)?** If you are unsure you can check on [www.disclosurecalculator.org.uk](http://www.disclosurecalculator.org.uk)***If yes, we will contact you for further information that is relevant to your application for housing with us.*** | **Yes** | **No** |
| **Is there any other information you would like us to take into consideration?** | **Yes** | **No** |
| **If yes, please provide details** |  |
| **Declaration:** *I/we authorise disclosure of any information to the Church of England Pensions Board which may be relevant for the purpose of verifying or assisting my/our application.* *I/we understand and consent to the Church of England Pensions Board sharing information under an information sharing protocol with the Diocesan Safeguarding Officer for the area in which my/our new home is located, if applicable* *I/we consent to the Board using the information that I/we have provided in this section for assessing and processing my application for housing.* |
| **Please sign** | **Signature** | **Date** |
| **Lead applicant** |  |  |
| **Second applicant** |  |  |