

THE CHURCH OF ENGLAND FUNDED PENSION SCHEME

Death Benefit Nomination Form

To: The Church of England Pensions Board
 PO Box 2026
 Pershore
 WR10 9BW

Please read the important notes on the back of this form.

If there is a lump sum payable in the event of my death, I wish the following to benefit:

Name and Address	Relationship (if any)	Share of benefits %

I understand that this is an expression of my wishes and is not legally binding.

Signed..... Date.....

Full Name (Block Capitals).....

Date of birth.....

Important notes

The Pensions Board as Trustee of CEFPS decides who should receive any lump-sum death benefits following your death.

Our understanding is that death benefits paid under trust are not subject to Inheritance Tax. Consequently you have no legal control over who will receive a payment but we will fully consider your wishes.

You can use this form to tell us what you would like to happen. Please remember that you can change your nomination at any time. This is especially important if your personal circumstances change.

If you have made a will, you may wish to show this form to your solicitor before returning it to us.

Privacy Notice - The Church of England Pensions Board

We need to hold information about you and your dependants, to enable us to operate the pension scheme. This information will only be shared with third parties who help us administer the scheme, such as the Scheme Auditor, the Scheme Actuary and our other professional advisers.
