

CHARM Retirement Housing - Initial information

Lead applicant - personal details					
Surname			Christian name		
Title			Date of birth		
Proposed retirement date			No of years' Stipendiary service with the Church of England		
National Insurance number					
Current Diocese			Current address		
			Is this a house for duty?	Yes	No
How can we contact you?	Telephone Yes/No		Email Yes/No		Mobile Yes/No
Please provide your contact details:					
Second applicant - personal details					
Surname			Christian name		
Title			Date of birth		
Other information					
Do you have any dependents living with you as part of your household? e.g any children under age of 18 over whom you have parental control or guardianship	Yes	No	Do you have any non-dependents living with you as part of your household? e.g. a family member who current lives with you and for whom you are a carer	Yes	No
Please give details					
Where would prefer to live?			Preferred type of property		

Estimated joint income on retirement for the household. <i>Please include details of any occupational pension/state retirement pension/ source of income</i>		Estimated joint savings on retirement for the household <i>please include details of any ISAs, savings plans, premium bonds and or investments</i>	
Do you or your spouse/civil partner currently own or have an interest in a property?	Yes	No	If yes, please give details and estimated market value
Do you, your spouse or a member of your household have a medical condition or mobility issues we need to be aware of?			Yes
If yes, please state who is affected and how			
Do you or anyone included in your application have ANY criminal convictions, which are NOT “spent” (for the purpose of the Rehabilitation of Offenders Act 1974)? If you are unsure you can check on www.disclosurecalculator.org.uk			No
If yes, please give further details			
Is there any other information you would like us to take in to consideration?			Yes
If yes, please provide details			
Declaration: <i>I/we authorise disclosure of any information to the Church of England Pensions Board which may be relevant for the purpose of verifying or assisting my/our application.</i> <i>I/we understand and consent to the Church of England Pensions Board sharing information under an information sharing protocol with the Diocesan Safeguarding Officer for the area in which my/our new home is located, if applicable</i>			
Please sign	Signature	Date	
Lead applicant			
Second applicant			

Please return this completed form to: The Housing Department, Church of England Pensions Board,
P O Box 2026, Pershore WR10 9BW or by email to housingservices@churchofengland.org