

THE CHURCH OF ENGLAND FUNDED PENSIONS SCHEME

Additional Voluntary Contributions

Please complete Part 1 and EITHER Part 2 or Part 3, then sign the form and return it to the address shown.

If you do not complete either Part 2 or Part 3 we shall assume that you wish your contribution(s) to be invested in the equity lifestyle option and that your target retirement date is age 68. However if you have previously stated an investment choice we shall assume it remains unchanged.

PART 1: YOUR PERSONAL DETAILS

| | |
|---------------------------|---------------|
| Title | |
| Surname | |
| First name(s): (in full) | |
| Date of birth: (DD/MM/YY) | |
| National Insurance number | |
| CEFPS reference number | |
| Sex (please delete one) | Male / Female |

Please note that your maximum regular contribution is limited to 100% of your taxable earnings, less any necessary deductions. If you want to pay the maximum allowable contribution and you are paid by Clergy Payments Department, you may wish to take advice from a suitably qualified tax adviser as the tax position in relation to 'Heating, Lighting and Cleaning' arrangements is complicated. If you are not paid by Clergy Payments Department, please contact your employer's payroll team.

Regular Contributions

I authorise deductions of contributions from my earnings of £_____ a month with effect from _____ or as soon as possible thereafter (minimum of £10 per month).

Single Contributions

Please only complete this section if you are paying a single contribution.

Amount of single contribution: £_____ (if you are paying the gross amount by cheque).

Any cheques should be made payable to The Church of England Pensions Board and returned with this form to the address below.

PART 2: LIFESTYLE OPTION

Complete this part if you want to participate in one of the Lifestyle Options

I wish future contributions to be directed to:

The Ethical Lifestyle Option

Please tick

The Equity Lifestyle Option

My target retirement age is:

If left blank, 68 will be assumed as the target age

PART 3: FREESTYLE OPTION

Complete this part if you want to select your own investment options

I wish future contributions to be invested as follows:

Multiples of 5%

Equities (Ethical)

UK ethical fund (L&G Ethical Fund) %

Global ethical fund (L&G Ethical Global Equity Index Fund) %

Equities (Unrestricted)

UK equities (L&G UK Equity Fund) %

Global equities (L&G World (ex-UK) Equity Index Fund) %

Balanced equity fund (L&G Global Equity Fixed Weights (50:50) Fund) %

Gilts and Bonds

Index-linked gilts (L&G Over 5 Years UK Index-Linked Gilts Fund) %

Fixed interest gilts (L&G Over 15 Years Gilts Index Fund) %

Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund) %

Cash

Cash (L&G Cash Fund) %

Total %

Signed:

Date:

Name:

Please return this form to:

Pensions Department
Church of England Pensions Board
PO Box 2026
Pershore
WR10 9BW