

THE CHURCH OF ENGLAND PENSIONS BOARD

The Church Administrators Pension Fund – Defined Contributions Section

INVESTMENT INSTRUCTIONS

Please complete Part 1 and **EITHER** Part 2 or Part 3, then sign the form and return it to the Pensions Board

PART 1: YOUR PERSONAL DETAILS

Surname

First name(s): (in full)

Date of birth: (DD/MM/YY)

National Insurance number

I wish for my contributions to be invested in line with the following instructions with effect from _____ . My existing fund should (please tick one option):

Remain invested in the current funds

Be moved to the new Investment Choice as soon as possible

INVESTMENT CHOICE

(Provider: Legal & General Investment Management)

Voluntary contributions will be allocated to the funds chosen for investment of the employer's contributions, and in the same proportions.

PART 2: LIFESTYLE OPTION

Complete this part if you want to participate in one of the Lifestyle Options

I wish my contributions to be directed to (please tick one option):

The Ethical Lifestyle Option

The Equity Lifestyle Option

My target retirement age is:

If left blank, 65 will be assumed as the target age

PART 3: FREESTYLE OPTION

Complete this part if you want to select your own investment options

I wish my contributions to be invested as follows:

	Multiples of 5%
<u>Equities (Ethical)</u>	
UK ethical fund (L&G Ethical UK Equity Index Fund)	<input type="text"/> %
Global ethical fund (L&G Ethical Global Equity Index Fund)	<input type="text"/> %
<u>Equities (Unrestricted)</u>	
UK equities (L&G UK Equity Index Fund)	<input type="text"/> %
Global equities (L&G Overseas Equity Consensus Index Fund)	<input type="text"/> %
Balanced equity fund (L&G Global Equity Market Weights (30:70) Index Fund)	<input type="text"/> %
<u>Gilts and Bonds</u>	
Index-linked gilts (L&G Over 5 Years Index-Linked Gilts Fund)	<input type="text"/> %
Fixed interest gilts (L&G Over 15 Years Gilts Index Fund)	<input type="text"/> %
Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund)	<input type="text"/> %
<u>Property</u>	
Property Fund (L&G Managed Property Fund)	<input type="text"/> %
<u>Cash</u>	
Cash (L&G Cash Fund)	<input type="text"/> %
Total	<input type="text" value="100"/> %

Signed: Date:

Name:

Please return this form to: The Church of England Pensions Board
29 Great Smith Street
London SW1P 3PS

Data Protection

The Board has to keep information about you and your dependents for the purposes of managing the Scheme. The Board may have to disclose this information to other people (such as their professional advisers) from time to time. This information will, however, only be used for the purposes of the Scheme and will not be used for any other purposes.

Note: Any change in your marital status should be notified to scheme administrators Church of England Pensions Board, with a copy of the appropriate official certificate/document.