

INVESTMENT OPTIONS
Church Administrators Pension Fund – Defined Contribution Section

Please complete section 2, 3 or 4 and email this to us at pensions@churchofengland.org

1: Your personal details

Full name:										
Date of birth:			/			/				
National Insurance number:										

2: Journey option

I wish my contributions to be directed to (please tick **ONE** option):

- Annuity Journey
- Drawdown Journey (*Default option*)
- Stay Invested Journey

My target retirement age is:
 This is the age you might retire. You can pick any age after 55.
 If you leave this blank, we will assume age 65.

3: Lifestyle option

I wish my contributions to be invested in the Ethical Lifestyle option

My target retirement age is:
 This is the age you might retire. We will line your pension pot up to match this.
 If you leave this blank, we will assume age 65.

4: Pick your own investments

Complete this section if you would like to pick your own investments

Ethical equities

UK ethical fund (L&G Ethical UK Equity Index Fund) %

Global ethical fund (L&G Ethical Global Equity Index Fund) %

Unrestricted equities

UK equities (L&G UK Equity Index Fund) %

Global equities (L&G Overseas Equity Consensus Index Fund) %

Balanced equity fund (L&G Global Equity Market Weights (30:70) Index Fund) %

Gilts and Bonds

Index-linked gilts (L&G Over 5 Years Index-Linked Gilts Fund) %

Fixed interest gilts (L&G Over 15 Years Gilts Index Fund) %

Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund) %

Property

Property Fund (L&G Managed Property Fund) %

Cash

Cash (L&G Cash Fund) %

Total %

Signed:

Date:/...../.....