

CHANGING YOUR INVESTMENTS Clergy Pension Scheme

Please use this form to tell us how you would like to change the way your AVCs are invested. Any changes you make will apply to the money you have already paid in as well as any money you pay in in the future.

Please complete section 1 and 2 or 3, and email this to us at pensions@churchofengland.org

1: Your personal details

Full name:										
Date of birth:			/			/				
National Insurance number:										

2: Lifestyle options

Complete this part if you would like to invest in a Lifestyle option (please tick **ONE** option)

Equity Lifestyle (default option)

Ethical Lifestyle

My target retirement age is:

This is the age you might retire.

You can pick any age after 55. If you leave this blank, we will assume age 68.

3: Pick your own investment options

Complete this part if you would like to pick your own investments:

Ethical equities

UK ethical equities (L&G Ethical Fund)

 %

Global ethical equities (L&G Ethical Global Equity Index Fund)

 %

Unrestricted equities

UK equities (L&G UK Equity Fund)

 %

Global equities (L&G World (ex-UK) Equity Index Fund)

 %

Balanced equities (L&G Global Equity Market Weights (50:50) Fund) %

Gilts and Bonds

Index-linked gilts (L&G Over 5 Years Index-Linked Gilts Fund) %

Fixed interest gilts (L&G Over 15 Years Gilts Index Fund) %

Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund) %

Cash

Cash (L&G Cash Fund) %

Total %

Signed:

Date:/...../.....