

## CHANGE YOUR INVESTMENTS

### Church Administrators Pension Fund – Defined Contribution Section

Please use this form to tell us how you would like to change the way your pension pot is invested. **We aim to complete switches in 5 days.**

Please complete section 2, 3 or 4 and email this to us at [pensions@churchofengland.org](mailto:pensions@churchofengland.org)

#### 1: Your personal details

<b>Full name:</b>	
<b>Date of birth:</b>	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
<b>National Insurance number:</b>	

#### 2: Journey option

I wish my contributions to be invested in (please tick **ONE** option):

Annuity Journey

Drawdown Journey (*Default option*)

Stay Invested Journey

**My target retirement age is:**

This is the age you might retire. You can pick any age after 55.  
If you leave this blank, we will assume age 65.

#### 3: Lifestyle option

I wish my contributions to be invested in the Ethical Lifestyle option

**My target retirement age is:**

This is the age you might retire. We will line your pension pot up to match this.  
If you leave this blank, we will assume age 65.

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## 4: Pick your own investments

Complete this section if you would like to pick your own investments

### Ethical equities

UK ethical fund (L&G Ethical UK Equity Index Fund)  %

Global ethical fund (L&G Ethical Global Equity Index Fund)  %

### Unrestricted equities

UK equities (L&G UK Equity Index Fund)  %

Global (overseas) equities (L&G Overseas Equity Consensus Index Fund)  %

Global (UK and overseas) equities (L&G Global Equity (30:70) Index Fund)  %

### Gilts and Bonds

Index-linked gilts (L&G Over 5 Years Index-Linked Gilts Fund)  %

Fixed interest gilts (L&G Over 15 Years Gilts Index Fund)  %

Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund)  %

### Property

Property Fund (L&G Managed Property Fund)  %

### Cash

Cash (L&G Cash Fund)  %

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## 5: Switch or keep your existing investments

I wish to keep my existing investments where they are and only invest future contributions in my new investment choice

I wish to switch my existing investments so all my investments are in my new investment choice

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Signed: .....

Date: ...../...../.....

