

CHANGING YOUR INVESTMENTS Clergy Pension Scheme

Please use this form to tell us how you would like to change the way your AVCs are invested. **We aim to complete the switch in 5 days.**

Any changes will apply to the money already in your AVCs, as well as any money you pay in in the future.

Please complete section 1 and 2 or 3, and email this to us at pensions@churchofengland.org

1: Your personal details

Full name:										
Date of birth:			/			/				
National Insurance number:										

2: Lifestyle options

Complete this part if you would like to invest in a Lifestyle option (please tick ONE option)

Equity Lifestyle (default option)

Ethical Lifestyle

My target retirement age is:

This is the age you might retire.

You can pick any age after 55. If you leave this blank, we will assume age 68.

3: Pick your own investment options

Complete this part if you would like to pick your own investments:

Ethical equities

UK ethical equities (L&G Ethical Fund)

 %

Global ethical equities (L&G Ethical Global Equity Index Fund)

 %

Unrestricted equities

UK equities (L&G UK Equity Fund)	<input type="text"/>	%
Global equities (L&G World (ex-UK) Equity Index Fund)	<input type="text"/>	%
Balanced equities (L&G Global Equity Market Weights (50:50) Fund)	<input type="text"/>	%

Gilts and Bonds

Index-linked gilts (L&G Over 5 Years Index-Linked Gilts Fund)	<input type="text"/>	%
Fixed interest gilts (L&G Over 15 Years Gilts Index Fund)	<input type="text"/>	%
Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund)	<input type="text"/>	%

Cash

Cash (L&G Cash Fund)	<input type="text"/>	%
Total	<input type="text" value="100"/>	%

Signed:

Date:/...../.....