

CHANGING YOUR INVESTMENTS Clergy Pension Scheme

Please use this form to tell us how you would like to change the way your AVCs are invested. **We aim to complete the switch in 5 days.**

Any changes will apply to the money already in your AVCs, as well as any money you pay in in the future.

Please complete section 1 and 2 or 3, and email this to us at pensions@churchofengland.org

1: Your personal details

Full name:						
Date of birth:		/		/		
National Insurance number:						

2: Lifestyle options

Complete this part if you would like to invest in a Lifestyle option (please tick ONE option)

Equity Lifestyle (default option)

Ethical Lifestyle

My target retirement age is:

This is the age you might retire. You can pick any age after 55. If you leave this blank, we will assume age 68.

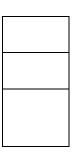
3: Pick your own investment options

Complete this part if you would like to pick your own investments:

Ethical equities

UK ethical equities (L&G Ethical Fund)

Global ethical equities (L&G Ethical Global Equity Index Fund)



%
%

Unrestricted equities

UK equities (L&G UK Equity Fund)	%
Global equities (L&G World (ex-UK) Equity Index Fund)	%
Balanced equities (L&G Global Equity Market Weights (50:50) Fund)	%
Gilts and Bonds	
Index-linked gilts (L&G Over 5 Years Index-Linked Gilts Fund)	%
Fixed interest gilts (L&G Over 15 Years Gilts Index Fund)	%
Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund)	%
<u>Cash</u>	
Cash (L&G Cash Fund)	%
Total	100 %

Signed: