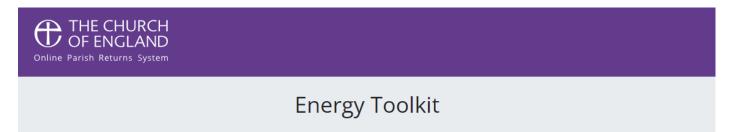
# Energy Toolkit (ET) – Accessing and navigating the system

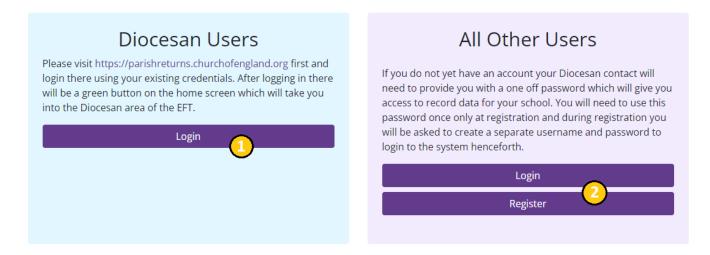
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# 1. Accessing the system

URL: <a href="https://eft.parishreturns.info">https://eft.parishreturns.info</a>





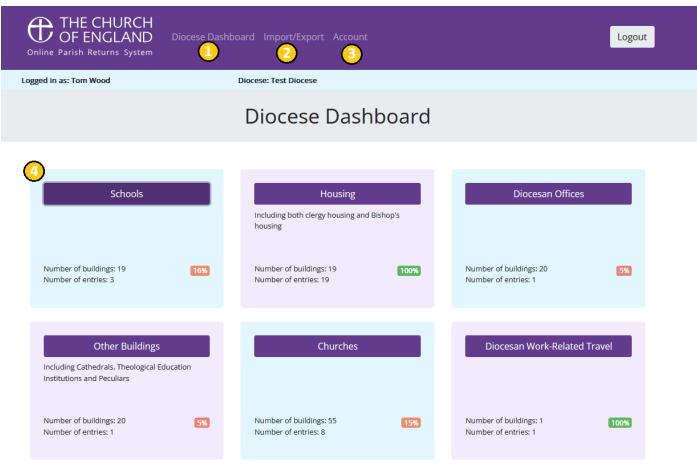
Diocesan/Admin users: should first log in by visiting the homepage of the ET <a href="https://eft.parishreturns.info">https://eft.parishreturns.info</a> and clicking the Diocesan Users login button (1) to log in using your existing Online Parish Returns System credentials.

School /Cathedral/ Other Building Users: Should visit the Energy Toolkit homepage <a href="https://eft.parishreturns.info">https://eft.parishreturns.info</a>. They will not have existing login credentials with the Online Parish Returns System and will need to register using the All Other Users buttons (2) on this screen.

In order to link their account to their school/cathedral/any other building you will need to a one-off building password. These can be retrieved by a Diocesan/Admin user, and instruction on how to do this are featured in this guide.

# 2. Navigating the system (diocesan users)

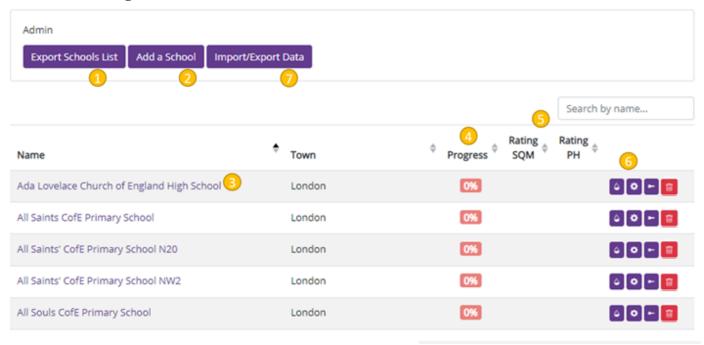
#### 2.1 Diocesan Dashboard



This is the first screen Diocese users will see after accessing the Energy Toolkit. Each panel represents a particular type of building and has a summary of progress to date. The button in each takes you to the list of buildings for their category. In the main purple navigation bar present on all screens, you have the following links:

- 1) Always takes you back to this screen
- 2) Takes you to a screen with a function to import data in bulk into the Energy Toolkit from a CSV file as well as the ability to export all data currently held in the Energy Toolkit
- 3) Edit account details
- 4) Takes you to the lists of schools/housing/offices etc

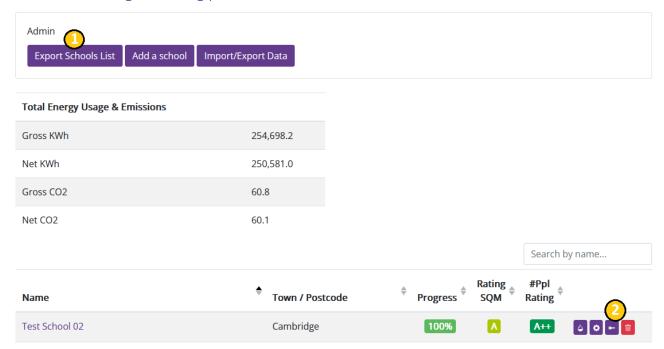
#### 2.2 Buildings List



This screen lists all building within a specific category for the Diocese. The columns are all sortable and the table can be searched by name

- 1) Exports a CSV file containing details of all buildings in this category. In particular, it contains the passwords that would need to be given out to school users so they can register.
- 2) Allows users to create additional schools/houses/etc if any are missing
- 3) Clicking the name of the school/house/etc takes you to the "Building Dashboard"
- 4) Progress shows the % of required fields completed to date.
- 5) Rating columns show various relative measures of performance of the building, such as banded ratings for emissions per square meter or per person
- 6) Of the four buttons, the first takes you directly into the data entry screen, the second takes you into the "Manage Building" screen, the third reveals the password for that building, and the fourth deletes the building from the Energy Toolkit.
- 7) Navigate to the screen to bulk import and export data for this building type using a csv file

# 2.3 Retrieving a building password

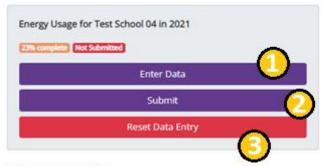


There are two ways to retrieve a building password:

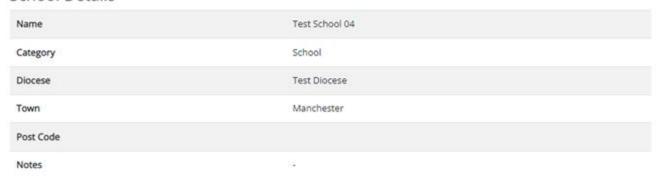
- 1) Navigate to the buildings list page for the type of building you want to retrieve a password for. Use the export Schools/Houses/etc list button to export a csv containing details of all buildings in this category, including their building passwords.
- 2) Find the individual school/house/etc in the buildings list page, and then click the key icon next to the building you want to reveal the password for

# 2.4 Building Dashboard

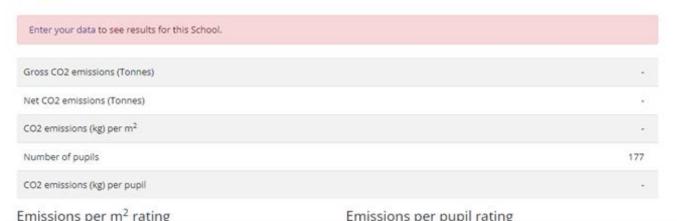
Each building (school/house/office etc) has its own building dashboard page. This page leads into the data entry screen and doubles up as a results summary page.



#### School Details



#### Results

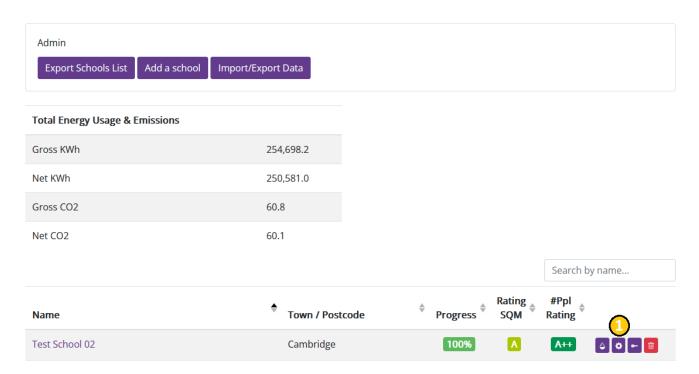


- 1) Takes you to the data entry page
- 2) Marks any data recorded against the building as final. This prevents other users from editing the data that you have entered for the building without first manually "unsubmitting" the data
- 3) Erases any user entered data against the building

# 2.5 Manage School/Office/Other Building Screen

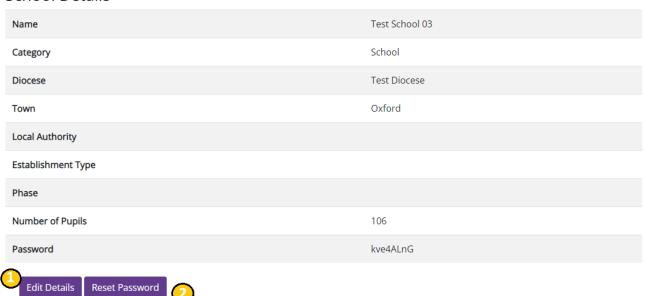
This is accessible from the gear icon on the building list screen.

Diocese Dashboard / Schools List



Clicking the icon will take you through to the Manage School/Office etc page:

#### School Details



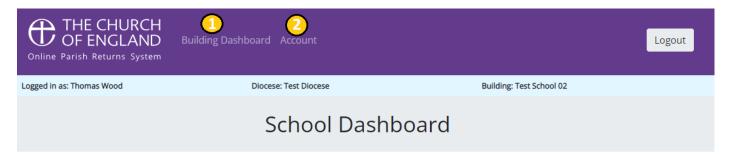


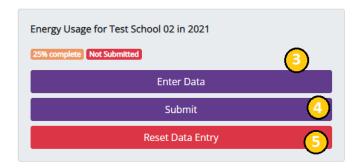
There are no registered users with access to this School

- 1) It is possible to edit any of the building details from here
- 2) Clicking this will generate a new one off password for the building. This would mean that any users who had been given the previous password to register and hadn't yet done so would need to be supplied with the new password. Users who have already registered would not be affected.
- 3) Lists all users who have registered and have access to enter data for the building

# 3. Navigating the system (all other users)

The vast majority of non-diocesan users will only need to enter data for one building (school/cathedral/etc). On logging in, users with an account linked to a single building will be taken directly to the dashboard for that building.





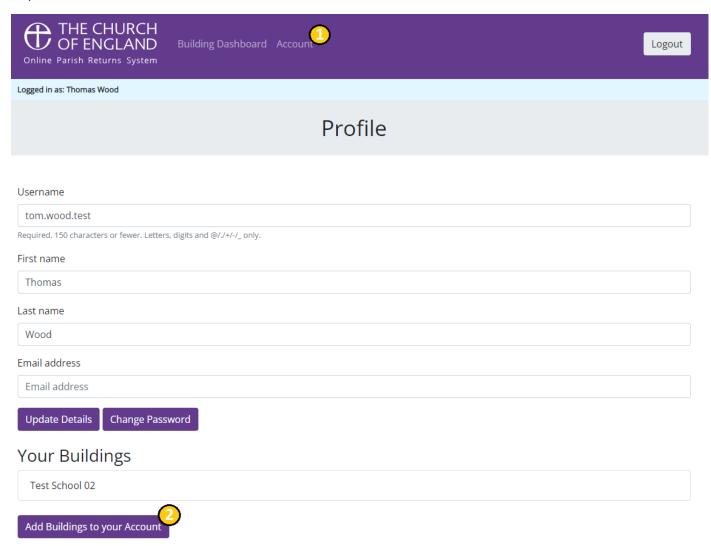
# School Details



- 1) Always takes you back to this screen
- 2) Edit account details
- 3) Takes you to the data entry page
- 4) Marks any data recorded against the building as final. This prevents other users from editing the data that you have entered for the building without first manually "unsubmitting" the data
- 5) Erases any user entered data against the building

# 3.1 Adding additional buildings to your account

Non-diocesan users who need to enter data for more than one building are able to add additional buildings to their account. To add additional buildings, navigate to the "edit account details" page (1), and then click "Add Buildings to your Account" (2). You may add as many buildings to your account as you need to, and can add more than one type of building (e.g. schools and houses). You will need the relevant building password for each building you wish to add to your account.



Adding more than one building to your account will change the menu options in the top tab that are available to you:



- 1) Takes you to the relevant lists by category of all schools/houses/etc linked to your account. The building dashboards for the schools/houses/etc linked to your account are accessible by these lists.
- 2) Takes you to a screen with a function to import data in bulk into the Energy Toolkit from a CSV file as well as the ability to export all data currently held in the Energy Toolkit