

## ADDITIONAL VOLUNTARY CONTRIBUTIONS (AVCs) Clergy Pension Scheme

**Paid by the Church Commissioners** – please email this to [pensions@churchofengland.org](mailto:pensions@churchofengland.org)

**Locally paid** – send this to your payroll team first so they can take your contributions from your pay. Send us a copy as well.

**Investing your AVCs** - if you already have AVCs with us, we will invest your contributions in line with your current investment choice. If you would like to change this, please complete section 5 or 6. **Note:** if you choose a new investment, **ALL** your AVCs will switch to this new investment choice.

If you are paying AVCs for the first time, please complete section 5 or 6. If you leave this blank, we will invest your contributions in our default fund.

### 1: Your personal details

<b>Full name:</b>										
<b>Date of birth:</b>			/			/				
<b>National Insurance number:</b>										

### 2: Monthly AVC from my stipend / salary

I wish to contribute £ \_\_\_\_\_ a month with effect from \_\_\_\_/\_\_\_\_/\_\_\_\_

I agree for this to be taken from my stipend / salary. If you are stopping your contribution, please put zero.

### 3: One-off lump sum

When making the payment, please add your NI number as the reference, and email us to let us know you have made the payment, so we can allocate this to you.

I wish to pay a lump sum of £ \_\_\_\_\_

### 3: Transfer in

I am transferring into the AVC section of the Clergy Pension Scheme

*Please complete section 5 or 6 to select your investment choice, or to change how we invest your AVCs.*

#### **Please make the payment to:**

Account: Church of England Funded Pension Scheme  
Sort Code: 30-65-41  
Account No: 39100368

**Signed:** .....

**Date:** ...../...../.....

---

## 5: Lifestyle options

Complete this part if you would like to invest in a Lifestyle option (please tick ONE option)

Equity Lifestyle (default option)

Ethical Lifestyle

**My target retirement age is:**

This is the age you might retire.

You can pick any age after 55. If you leave this blank, we will assume age 68.


## 6: Pick your own investment options

Complete this part if you would like to pick your own investments:

### Ethical equities

UK ethical equities (L&G Ethical Fund)

 %

Global ethical equities (L&G Ethical Global Equity Index Fund)

 %

### Unrestricted equities

UK equities (L&G UK Equity Fund)

 %

Global (overseas) equities (L&G World (ex-UK) Equity Index Fund)

 %

Global (UK and overseas) equities (L&G Global Equity Market Weights (50:50) Fund)

 %

### Gilts and Bonds

Index-linked gilts (L&G Over 5 Years Index-Linked Gilts Fund)

 %

Fixed interest gilts (L&G Over 15 Years Gilts Index Fund)

 %

Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund)

 %

### Cash

Cash (L&G Cash Fund)

 %

**Total**

 %