

INVESTMENT OPTIONS

Church Administrators Pension Fund – Defined Contribution Section

Please complete section 2, 3 or 4 and email this to us at pensions@churchofengland.org

1: Your personal details

Full name:	
Date of birth:	<input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> / <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/> <input style="width: 20px; height: 20px;" type="text"/>
National Insurance number:	

2: Journey option

I wish my contributions to be directed to (please tick **ONE** option):

Annuity Journey

Drawdown Journey (*Default option*)

My target retirement age is:

This is the age you might retire. You can pick any age after 55.
If you leave this blank, we will assume age 65.

3: Pick your own investments

Complete this section if you would like to pick your own investments

Responsibly invested equities

FTSE4Good UK equities (L&G FTSE4Good UK Equity Index Fund)

 %

FTSE4Good Developed equities (L&G FTSE4Good Developed Equity Index Fund)

 %

Unrestricted equities

UK equities (L&G UK Equity Index Fund)

 %

Global equities (L&G Overseas Equity Consensus Index Fund) %

Balanced equity fund (L&G Global Equity Market Weights (30:70) Index Fund) %

Gilts and Bonds

Index-linked gilts (L&G Over 5 Years UK Index-Linked Gilts Fund) %

Fixed interest gilts (L&G Over 15 Years Gilts Index Fund) %

Corporate bonds (L&G AAA-AA-A Corp Bond All Stocks Index Fund) %

Property

Property Fund (L&G Managed Property Fund) %

Cash

Cash (L&G Cash Fund) %

Total %

Signed:

Date:/...../.....